

FREE TAX ASSISTANCE

Located at the Life Center of Littleton

You may qualify for free tax preparation assistance of Federal & Colorado income tax returns.

AARP Tax-Aide

Tuesdays and Fridays, 2 February through 13 April 2021

Appointments Required. Masks Required.

- Focus on low- to middle-income elderly
- Do not need to be an AARP member or a certain age

SERVICE OFFERED – modified from prior years due to COVID

- Appointment required – starting at 9:15 am and last appointment at 2:00 pm
- 2 short visits – Intake when you sign Consent, complete Intake Form, provide ID and SSN, tax documents. Volunteers will Interview you and scan your documents. Working remotely, IRS Trained & Certified Volunteers prepare your return. At a LATER day / time, you return to sign and receive your tax return.

SCOPE OF SERVICE – limited compared to prior years due to COVID

Limited to better serve Core Mission of assisting Low-Income Elderly recipients

- Preparing 2020 and 2019 returns ONLY
- No more than a dozen pages of tax documents (to be scanned)
- All IDs, Social Security Cards, Tax Documents must be in HARD copy. We cannot handle your phones, computers or tablets. Before your appointment, open all envelopes and remove tax documents.
- No Self-employment income, including gig or ride-share work
- No Itemized Deductions. Charity contributions will be entered for Above-The-Line & CO deductions
- No Education Credits
- No complex or lengthy Brokerage Statements (1099-B)
- No K-1 statements
- No Married Filing Separate or complex Head of Household filing status

What do I need to bring to my appointment?

- Valid Government issued Photo Identification for yourself (and spouse). Example: Driver license
- Government issued evidence of Social Security Number for yourself (and spouse and ALL Dependents on your return) Example: Social Security Card, SSA-1099, ITIN paperwork
- Tax Forms received – W-2, W-2G, 1099-R, 1099-INT, 1099-DIV, 1099-G, etc.
- Bank routing number and account number for direct deposit of refund. Bring a CHECK
- If claiming credit for child care expenses, bring a letter showing name, address, amounts paid, child's name and Providers Tax ID Number.
- Your completed Consent Form and Intake Form. If filing a Joint Return, both spouses MUST sign Consent Form and Completed Return

To Make an Appointment

- Appointments can be made starting 11 January 2021 online at cotaxaide.org/appt/
- Or, call the Castle Rock Senior Center staff at 303-688-9498 or the Life Center staff at 303-953-7180